

**PRESS RELEASE****PT Indonesia Infrastructure Finance and PT Kopelindo Infrastructure  
Indonesia cooperate in financing Infrastructure Projects**

**JAKARTA-** PT. Indonesia Infrastructure Finance (IIF) formed a partnership with PT Kopelindo Infrastructure Indonesia (Kopel Infrastructure) in the area of co-financing infrastructure projects in Indonesia. The high demand of construction and infrastructure projects, which are currently supported by the government, encourage the cooperation between IIF and Kopel Infrastructure.

The signing of MoU (Memorandum of Understanding) by the IFF President Director, Arisudono Soerono, with the Director of Kopel Infrastructure, Herianto Pribadi, is witnessed by the Finance Minister, Bambang PS Brodjonegoro, Bulog President Director/Kopelindo Advisor, Djarot Kusumayakti, and Chairman of KOPELINDO, Deddy SA Kodir, in Jakarta, Friday (3/6).

Kopel Infrastructure is a subsidiary of KOPELINDO (Cooperative Employees and Pensioners of Bulog Indonesia). Kopel Infrastructure is formed to work on infrastructure projects across the country, as a result of high potential and rapid national infrastructure development, nowadays. "The action of Kopel Infrastructure shows the commitment of Cooperative Bureau as the pillar of democratic economy to play an important role in Indonesian infrastructure development," said President Director of Kopel Infrastructure, Herianto Pribadi.

"KOPELINDO which has been engaged in the financial sector, aiming to strengthen the basis of investment into rapidly growing sectors and is able to deliver substantial benefit for the people. Based on the mandate, Kopel infrastructure investment targeting the amount of US \$1 billion in the next 5 years. While the budgeted fund amount up to US \$ 125 million to support this plan," said Herianto.

"IIF and Kopel Infrastructure will find a way to finance together (co-financing) the infrastructure projects throughout the country. We see that the infrastructure sector is currently very attractive to be financed," said IIF President Director Arisudono Soerono. Herianto added that the cooperation with IIF is indeed very strategic to achieve the objective of Kopel Infrastructure investment plan.

Both IIF and Kopel Infrastructure have agreed to cooperate in the framework of co-financing and advisory or consulting services for infrastructure projects in Indonesia, by the government, cooperation with government entities, state-owned enterprises, regional-owned enterprises, and private sector. Meanwhile, the sectors that will be financed jointly focused on the facilities and infrastructure to enhance the mobility of goods and services.

"There are some sectors that we have agreed to jointly financed, namely transportation infrastructure, roads, irrigation, drinking water, waste water treatment, electricity infrastructure, and oil & gas infrastructure alongside with other sectors," said Arisudono.

These sectors will be financed through equity investment, mezzanine, subordinated loans, syndication or club deal that suit market needs for infrastructure projects which are commercially viable to be financed. In addition, IIF and Kopel Infrastruktur also cooperate in the area of advisory or consulting services to local governments, regional-owned enterprises, state-owned enterprises and private sector to determine and implement development schemes and feasible infrastructure financing.

As the mandate given by the Government of the Republic of Indonesia, IIF aims to finance 8 infrastructure sectors, namely transportation, roads, irrigation, drinking water, waste water, telecommunications and informatics, electricity, and oil & gas. The products offered by IIF include senior loan, refinancing, subordinated loan, equity investments, guarantees, standby loan, syndication, and financial advisor.

Arisudono added, throughout 2015, IIF has signed 10 new financing agreements for a total financial commitment amount of IDR 5.6 trillion, with IDR 4.2 trillion of which has been distributed. Several projects have been funded, such as the expansion of Soekarno-Hatta International Airport, the construction of gas pipelines in South Sumatra and Cipali highway.

"We have a diverse portfolio and include nearly 20 projects including highways, airport management and airship workshop maintenance, port operators, telecommunication infrastructure, electricity power plant (big and small hydropower plant and solar power plant), also gas and gas pipelines manufacturer. In the area of advisory services, IIF has succeeded as consultant for Trans Sumatra highway project and clean water supply project in West side of Semarang city.

Arisudono foresee that in the future, the infrastructure sector will be a vital role in sustaining the growth of national economy. The government seriousness to accelerate the infrastructure development is also evident from the infrastructure budget as the state budget continues to increase, from IDR 138 trillion in 2014 to IDR 178 trillion in 2016, and is targeted in the draft budget of 2017 to rise again up to IDR 312 trillion. The government has also strengthened PT Sarana Multi Infrastruktur (Persero) (SMI), as one of IIF shareholders. In the future, the role of SMI and IIF are vital and crucial in the process of economic transformation and accelerating infrastructure projects across the country.

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**About Indonesia Infrastructure Finance:**

*PT. Indonesia Infrastructure Finance (IIF) is a national private company that is engaged in financing infrastructure, founded based on Republic of Indonesia Finance Minister Regulation No. 100/2009, with its focus on investment on commercially viable infrastructure projects. The existence of IIF is to address the gap between institution's role and financing infrastructure development in Indonesia, so it will become the catalyst of infrastructure investment in Indonesia.*

*IIF shareholders owned by five leading financial institutions, namely PT Sarana Multi Infrastruktur (Persero) by 30%, the Asian Development Bank (19.99%), International Finance Corporation (19.99%), Deutsche Investitions-und Entwicklungsgesellschaft mbH (15,12%), and Sumitomo Mitsui Banking Corporation (14.9%).*

**About KOPELINDO:**

*Cooperative Employees and Pensioners Bulog All Indonesia or abbreviated KOPELINDO founded on 25 March 1999, with the purpose of developing economic potential and primary social cooperatives within BULOG throughout Indonesia. Currently, Kopelindo has 27 primary cooperatives with total asset per December 2015 reached the amount of IDR 2.68 trillion. In addition of having investment in Bank Bukopin with share of 18.09%. Kopelindo also has many business units in the area of asset management, outsourcing labor workforce, property development, transporting coal, provision of education, training center, and hospitality, food commodities transportation, high-rise residential development, consulting and information technology training services, and investment of infrastructure development projects through PT Kopel Infrastruktur Indonesia.*

**About Kopelindo Infrastructure Indonesia**

*Kopelindo Infrastructure Indonesia also known as Kopel Infrastruktur is a subsidiary of Kopelindo. Kopel Infrastruktur investment is engaged in infrastructure development projects, especially in the area of transportation and energy, such as electricity power plant, water and gas supply transmission pipes, gas refinery, toll roads, and others.*

