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The distribution of the Tender Offer Memorandum (as defined below) in certain jurisdictions may be restricted by law. Holders of Notes (as defined below) and any other person into whose possession the Tender Offer Memorandum comes are required by the Company and the Dealer Manager (each as defined below) to inform themselves about, and to observe, any such restrictions.

PT Indonesia Infrastructure Finance announces the results of the Tender Offer for its outstanding 1.50 per cent. Senior Notes due 2026



PT INDONESIA INFRASTRUCTURE FINANCE

**Offer to purchase for cash outstanding
1.50 per cent Senior Notes due 2026 up to the Tender Cap**

(ISIN/Common Code: XS2291793573/229179357)

6 September 2024. PT Indonesia Infrastructure Finance (the “**Company**”) hereby announces the results of its previously announced tender offer to purchase for cash (the “**Tender Offer**”) up to US\$50,000,000 in aggregate principal amount (subject to increase or decrease by the Company, in its sole discretion, the “**Tender Cap**”) of its outstanding 1.50 per cent. Senior Notes due 2026 (the “**Notes**”). The Tender Offer was made pursuant to a Tender Offer Memorandum, dated 28 August 2024 (the “**Tender Offer Memorandum**”), which is available on the tender website at <https://clients.dfkingltd.com/ptiif/>. Capitalised terms used but not defined herein have the meanings assigned to them in the Tender Offer Memorandum.

Final Results of the Tender Offer

The Tender Offer commenced on 28 August 2024 and expired at 4:00 p.m., London time, on 5 September 2024 (the “**Expiration Time**”). The Company received tenders, which had not been withdrawn, of an aggregate principal amount of US\$60,330,000 of Notes.

The Company has decided to accept all tenders and, therefore, additionally announces that, pursuant to the terms of the Tender Offer, it hereby increases the Tender Cap to US\$60,330,000 in principal amount of Notes.

Settlement and Notes Remaining Outstanding

Subject to the satisfaction or waiver of the conditions set forth in the Tender Offer Memorandum, the Payment Date in respect of the Notes accepted for purchase pursuant to the Tender Offer is expected to be on or about 12 September 2024. Accrued interest will cease to accrue on the Payment Date for all Notes accepted in the Tender Offer.

Following settlement of the Tender Offer, US\$60,489,000 in aggregate principal amount of the Notes will remain outstanding.

Further Information

The Company has retained BNP Paribas (the “**Dealer Manager**”) to act as dealer manager in connection with the Tender Offer. For additional information regarding the terms of the Tender Offer, please contact BNP Paribas at +65 6210 3322 / +44 20 7595 8861 or by email at dl.asia.syndicate@asia.bnpparibas.com / dl.liability.management@uk.bnpparibas.com.

The Company has retained D.F. King Ltd. (the “**Information and Tender Agent**”) to act as the information and tender agent for the Tender Offer. Questions regarding the Tender Offer should be directed to the Information and Tender Agent at the contact details provided. Documents for the Tender Offer, including the Tender Offer Memorandum, are available at the Tender Website: <https://clients.dfkingltd.com/ptiif/> and may also be obtained by contacting the Information and Tender Agent by telephone at +44 20 7920 9700 (London) / +852 3953 7208 (Hong Kong) or by email at PTIIF@dfkingltd.com.

Disclaimer

The Tender Offer was made solely pursuant to, and governed by, the Tender Offer Memorandum. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities nor will there be any sale of any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any Notes is being made pursuant to this announcement.

This announcement and the Tender Offer Memorandum contain important information which must be read carefully before any decision is made with respect to the Tender Offer. If any Noteholder is in any doubt as to the action it should take, it should seek its own legal, tax and financial advice, including as to any tax consequences, from its legal, accounting, financial and other advisers. Any holder whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Tender Offer. None of the Company, the Dealer Manager, the Information and Tender Agent, the Trustee or any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether Noteholders should participate in the Tender Offer.

Each Noteholders participating in the Tender Offer will be deemed to give certain representations as set out in the Tender Offer Memorandum, including the section titled “*Additional Terms of the Tender Offer.*” Any tender of Notes for purchase pursuant to the Tender Offer from a Noteholder that is unable to make these representations will not be accepted. Each of the Company, the Dealer Manager and the Information and Tender Agent reserves the right, in its absolute discretion, to investigate, in relation to any tender of Notes for purchase pursuant to the Tender Offer, whether any such representation given by a Noteholder is correct and, if such investigation is undertaken and, as a result, the Company reasonably determines that such representation is not correct, such tender of Notes will not be accepted.

This announcement does not constitute a public offering or private placement in Indonesia under Law No. 8 of 1995 regarding Capital Market as amended by Law No. 4 of 2023 on Development and Strengthening of Financial Sectors, and its implementing regulations (the “**Indonesian Capital Market Law**”) and the Financial Services Authority (*Otoritas Jasa Keuangan*) Regulation No. 30/POJK.04/2019 on Private Placement of Debt Securities and/or Sukuk Issuance (the “**OJK Rule No. 30/2019**”). None of the Tender Offer, the Tender Offer Memorandum, this announcement or any other documents or materials relating to the Tender Offer has been or will be distributed in Indonesia or to any Indonesian nationals wherever they are domiciled, corporations or residents in a manner which would constitute a public offering or private placement under the Indonesian Capital Market Law, including OJK Rule No. 30/2019.

If a jurisdiction requires the Tender Offer to be made by a licensed broker or dealer, and the Dealer Manager or its affiliates is such a licensed broker or dealer in such jurisdiction, the Tender Offer will be deemed to be made by the Dealer Manager or its affiliate (as the case may be) on behalf of the Company in such jurisdiction.